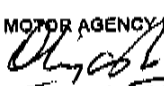


**BOMBAY CYCLE & MOTOR AGENCY LIMITED**

Regd Office: 834, Sardar Vallabhbhai Patel Road, Mumbai - 400 007. CIN : L74999MH1919PLC000557

**PART I** (₹ In Lacs)**Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2014**

Particulars	Quarter Ended 30-09-2014	Quarter Ended 30-06-2014	Quarter Ended 30-09-2013	Half Year Ended 30.09.2014	Half Year Ended 30.09.2013	Previous Year Ended 31-03-2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1 Income from operations</b>						
(a) Net Sales / Income from Operations	163	152	159	315	298	647
(b) Other Operating Income	-	-	-	-	-	-
<b>Total Income from operations (net)</b>	<b>163</b>	<b>152</b>	<b>159</b>	<b>315</b>	<b>298</b>	<b>647</b>
<b>2 Expenses</b>						
(a) Purchases of stock-in-trade	20	18	18	38	36	78
(b) Changes in inventories of stock-in-trade	-	1	1	1	1	3
(c) Employee benefits expense	54	50	48	104	91	188
(d) Depreciation and amortisation expense	3	4	4	7	8	19
(e) Power and fuel	22	23	17	45	34	76
(f) Other expenses	35	32	34	67	79	173
<b>Total expenses</b>	<b>134</b>	<b>128</b>	<b>122</b>	<b>262</b>	<b>249</b>	<b>537</b>
<b>3 Profit / (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)</b>	<b>29</b>	<b>24</b>	<b>37</b>	<b>53</b>	<b>49</b>	<b>110</b>
<b>4 Other Income</b>	<b>27</b>	<b>26</b>	<b>32</b>	<b>53</b>	<b>53</b>	<b>89</b>
<b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items(3+4)</b>	<b>56</b>	<b>50</b>	<b>69</b>	<b>106</b>	<b>102</b>	<b>199</b>
<b>6 Finance costs</b>	<b>1</b>	<b>-</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>
<b>7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5±6)</b>	<b>55</b>	<b>50</b>	<b>68</b>	<b>105</b>	<b>101</b>	<b>198</b>
<b>8 Exceptional Items incl. Prior Period Items</b>	<b>(2)</b>	<b>(4)</b>	<b>1</b>	<b>(6)</b>	<b>1</b>	<b>4</b>
<b>9 Profit / (Loss) from ordinary activities before tax(7±8)</b>	<b>53</b>	<b>46</b>	<b>69</b>	<b>99</b>	<b>102</b>	<b>202</b>
<b>10 Tax expense</b>	<b>16</b>	<b>14</b>	<b>21</b>	<b>30</b>	<b>30</b>	<b>62</b>
<b>11 Not Profit / (Loss) from ordinary activities after tax(9±10)</b>	<b>37</b>	<b>32</b>	<b>48</b>	<b>69</b>	<b>72</b>	<b>140</b>
<b>12 Extraordinary Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13 Net Profit / (Loss) for the period (11±12)</b>	<b>37</b>	<b>32</b>	<b>48</b>	<b>69</b>	<b>72</b>	<b>140</b>
<b>14 Paid-up equity share capital (Face Value of ₹10/- each)</b>	<b>20</b>	<b>20</b>	<b>20</b>	<b>20</b>	<b>20</b>	<b>20</b>
<b>15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>861</b>
<b>16 Earnings Per Share (of ₹ 10/- each) ( not annualised):</b>						
(a) Basic	10.91	15.93	24.15	34.84	36.02	70.13
(b) Diluted	18.91	15.93	24.15	34.84	36.02	70.13

PART II						
Select information for the Quarter and Half Year Ended 30th September, 2014						
Particulars	Quarter Ended 30-09-2014	Quarter Ended 30-06-2014	Quarter Ended 30-09-2013	Half Year Ended 30.09.2014	Half Year Ended 30.09.2013	Previous Year Ended 31-03-2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public shareholding					
	- Number of shares	55,071	55,071	55,071	55,071	55,071
	- Percentage of Shareholding	27.54	27.54	27.54	27.54	27.54
2	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered -					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.
	b) Non-Encumbered					
	- Number of shares	144,929	144,929	144,929	144,929	144,929
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	72.46	72.46	72.46	72.46	72.46
<b>Particulars</b>		<b>3 Months ended 30th Sep, 2014</b>				
<b>B</b>	<b>INVESTOR COMPLAINTS</b>					
	Pending at the beginning of the quarter			-		
	Received during the quarter			-		
	Disposed of during the quarter			-		
	Remaining unresolved at the end of the quarter			-		
		For BOMBAY CYCLE & MOTOR AGENCY LTD				
		 CHIRAG C. DOSHI CHAIRMAN				
Place: Mumbai						
Date: 3rd Nov, 2014						



**BOMBAY CYCLE & MOTOR AGENCY LIMITED**

Regd Office: 534, Gardar Vallabhbhai Patel Road, Mumbai - 400 007. CIN : L74999MH1919PLC000557

**Statement of Assets and Liabilities**

(₹ In Lacs)

PARTICULARS	As at	As at
	30-09-2014 (Unaudited)	31-03-2014 (Audited)
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	20	20
(b) Reserves and surplus	930	861
<b>Sub-total - Shareholders' funds</b>	<b>950</b>	<b>881</b>
<b>2 Non-Current liabilities</b>		
(a) Long-term borrowings	5	3
(b) Other Long term liabilities	111	111
<b>Sub-total - Non-Current liabilities</b>	<b>116</b>	<b>114</b>
<b>3 Current liabilities</b>		
(a) Trade payables	164	156
(b) Other current liabilities	60	70
(c) Short-term provisions	480	450
<b>Sub-total - Current liabilities</b>	<b>704</b>	<b>685</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>1,770</b>	<b>1,680</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets	74	78
(b) Non-current Investments	111	111
(c) Long-term loans and advances	14	12
(d) Other non-current assets	-	17
<b>Sub-total - Non-current assets</b>	<b>199</b>	<b>218</b>
<b>2 Current assets</b>		
(a) Current Investments	231	183
(b) Inventories	13	14
(c) Trade receivables	27	15
(d) Cash and Bank balances	750	730
(e) Short-term loans and advances	505	486
(f) Other current assets	45	34
<b>Sub-total - Current assets</b>	<b>1,571</b>	<b>1,482</b>
<b>TOTAL - ASSETS</b>	<b>1,770</b>	<b>1,680</b>

**SEGMENT-WISE REVENUE,  
RESULTS & CAPITAL EMPLOYED**


(₹ In Lacs)

PARTICULARS	Quarter	Quarter	Quarter	Half Year	Half Year	Previous
	Ended	Ended	Ended	Ended	Ended	Year Ended
	30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1 Segment Revenue</b>						
(a) Automobile	81	75	72	156	135	285
(b) Hospitality	82	77	87	169	163	382
<b>Total</b>	<b>163</b>	<b>152</b>	<b>159</b>	<b>315</b>	<b>298</b>	<b>647</b>
Less: Inter segment Revenue	-	-	-	-	-	-
Net Sales/Income from Operations	163	152	159	315	298	647
<b>2 Segment Results</b>						
Profit/(Loss) before Interest and Tax	45	36	36	79	67	124
(a) Automobile	13	14	33	27	35	75
(b) Hospitality	32	22	3	52	32	49
<b>Total</b>	<b>68</b>	<b>60</b>	<b>69</b>	<b>106</b>	<b>102</b>	<b>199</b>
Less: Interest	1	-	1	1	1	1
Less: Other unallocable Expenditure net of unallocable income	2	4	(1)	6	(1)	(4)
<b>Profit/(Loss) Before Tax</b>	<b>63</b>	<b>46</b>	<b>69</b>	<b>99</b>	<b>102</b>	<b>202</b>
<b>3 Capital Employed</b>						
Segment Assets						
Less: Liabilities						
(a) Automobile	120	98	41	120	41	79
(b) Hospitality	830	815	778	830	778	892
<b>Total</b>	<b>950</b>	<b>913</b>	<b>819</b>	<b>950</b>	<b>819</b>	<b>851</b>

**Notes:**

- The above results have been taken on record and approved by the Board of Directors in its meeting held on 3rd Nov, 2014.
- The Statutory Auditors of the Company have carried out a Limited Review of the result for the quarter ended 30-09-2014
- As required under Schedule II of the Companies Act, 2013, the Company has adopted the revised estimates of the useful life of the Tangible Assets w.e.f. 1st April, 2014. Consequent to this change the Depreciation for the quarter ended 30th June, 2014 and 30th September, 2014 is lower by ₹ 1.32 Lacs and ₹ 1.32 Lacs respectively. Further, an amount of ₹ 0.48 Lacs has been adjusted against the opening balance of Retained Earnings as on that date, in respect of the residual value of assets wherein the remaining useful life has become 'NIL'.
- Previous year's/period's figures have been rearranged where necessary to conform to the current year/period

For BOMBAY CYCLE &amp; MOTOR AGENCY LTD.

  
**CHIRAG C. DOSHI**  
 CHAIRMAN
Place: Mumbai  
Date: 3rd Nov, 2014

**M/s. A.B. JOG & COMPANY**  
**CHARTERED ACCOUNTANTS**  
604-B, Manisha Apartments,  
Church Road, Marol, Andheri (East),  
Mumbai 400 059.  
Tele:- 28209245-24313042  
TeleFax:- 91-22-24313042

**BOMBAY CYCLE & MOTOR AGENCY LTD.**  
**REPORT ON LIMITED REVIEW**

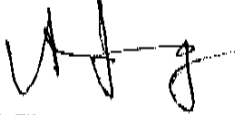
We have reviewed the accompanying statement of unaudited financial results and notes therein, which are integral part thereof, of **BOMBAY CYCLE & MOTOR AGENCY LIMITED** for the quarter and half year ended 30<sup>th</sup> September 2014. This statement is the responsibility of the company's management and has been approved by the board of directors of the company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to review Financial Statements issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of the company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above and read together with notes there on, **nothing has come to our notice that causes us to believe that:** -

- a) The accompanying statement of unaudited financial results prepared in accordance with accounting standard and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that
- b) It contains any material misstatements

**For A.B. JOG & COMPANY**  
**(I.C.A.I. REGN. NO. 104321W)**  
**Chartered Accountants**



**(A.B.JOG)**  
**Chartered Accountant**  
**Proprietor,**  
**Membership No.010655**



DATED: 3<sup>RD</sup> NOVEMBER 2014